

**FY2012 Second Quarter
Financial Results Briefing**

Uniden[®]

November 11, 2011

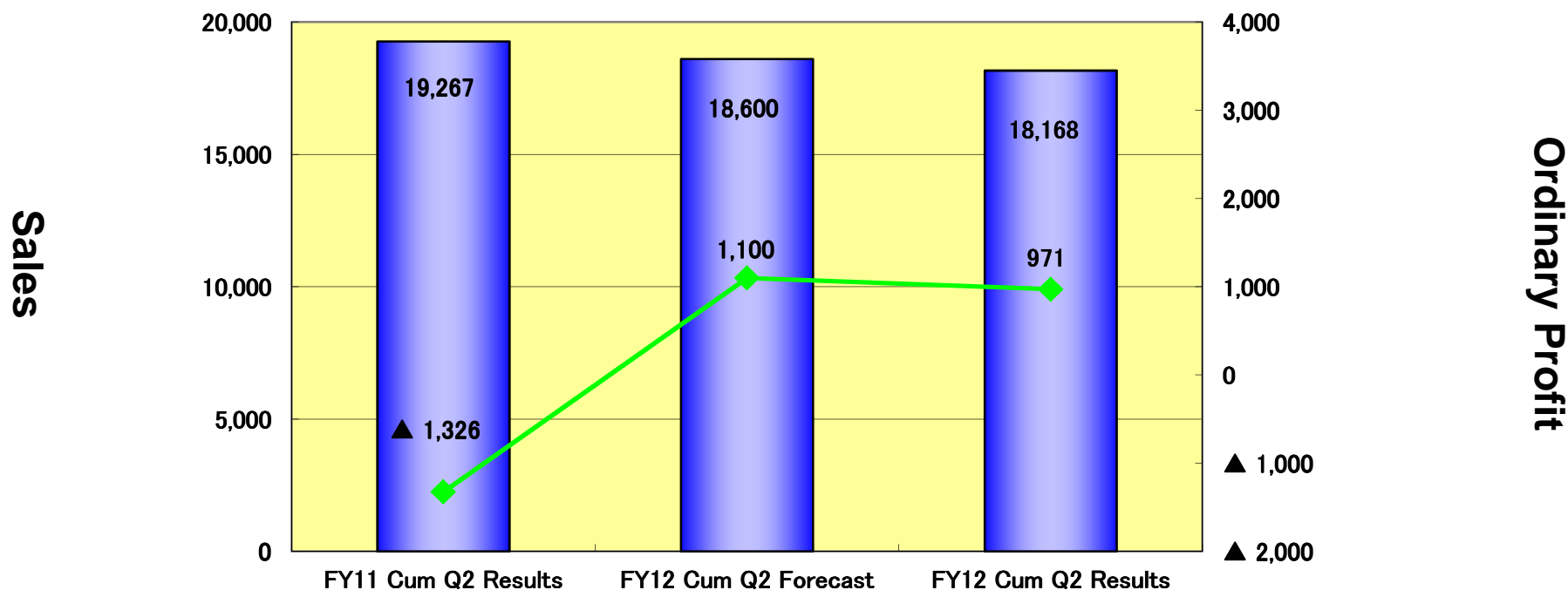
Uniden Corporation

- FY2012 Q2 Consolidated Financial Results
- FY2012 Consolidated Financial Forecast
- Questions & Answers

FY2012 Q2 Financial Results Outline

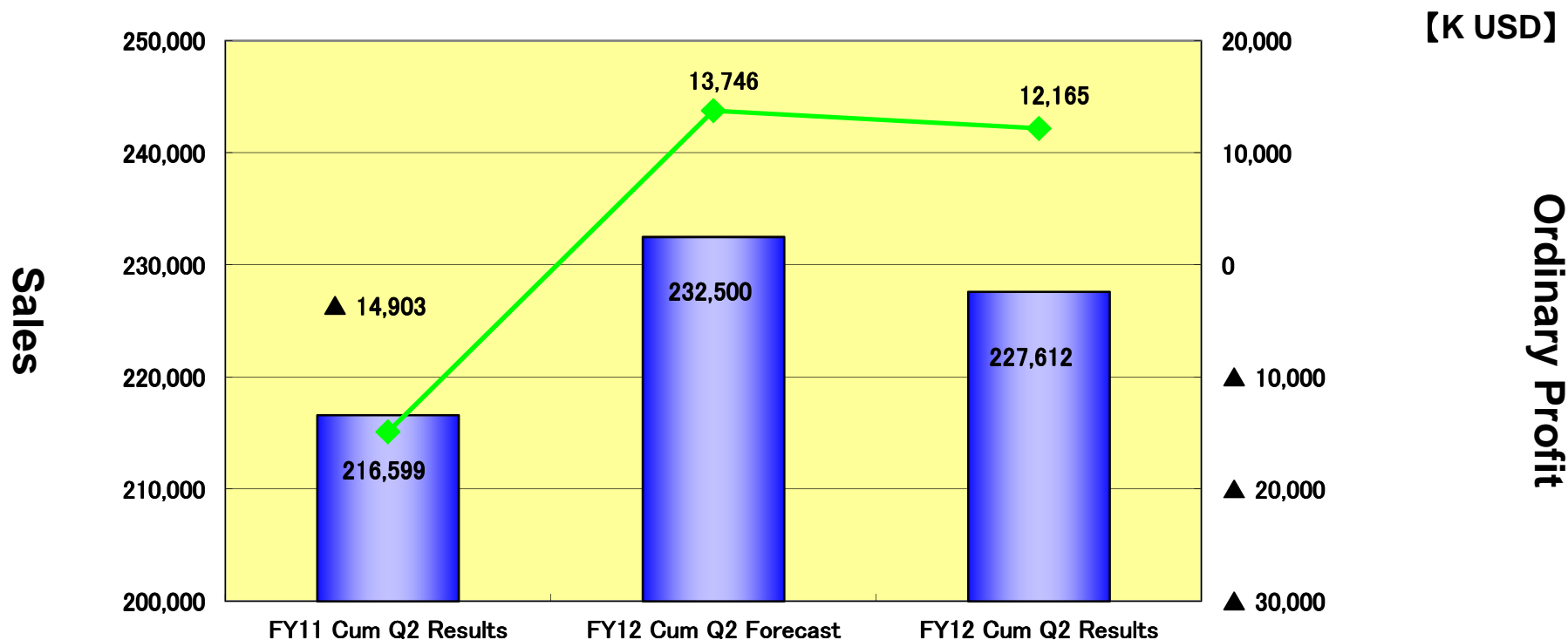
FY2012 Q2 Cum Financial Results

[Million Yen]



	FY11 Cum Q2 Results		FY12 Cum Q2 Forecast		FY12 Cum Q2 Results		% over a year ago
	AMT	%	AMT	%	AMT	%	
Sales	19,267	100.0%	18,600	100.0%	18,168	100.0%	97.7%
Operating Profit	1,175	6.1%	1,100	5.9%	1,058	5.8%	96.2%
Ordinary Profit	▲ 1,326	▲6.9%	1,100	5.9%	971	5.3%	88.3%
Net Profit	▲ 1,219	▲6.3%	820	4.4%	698	3.8%	85.1%
Forex Rate	¥88.95		¥80.00		¥79.82		

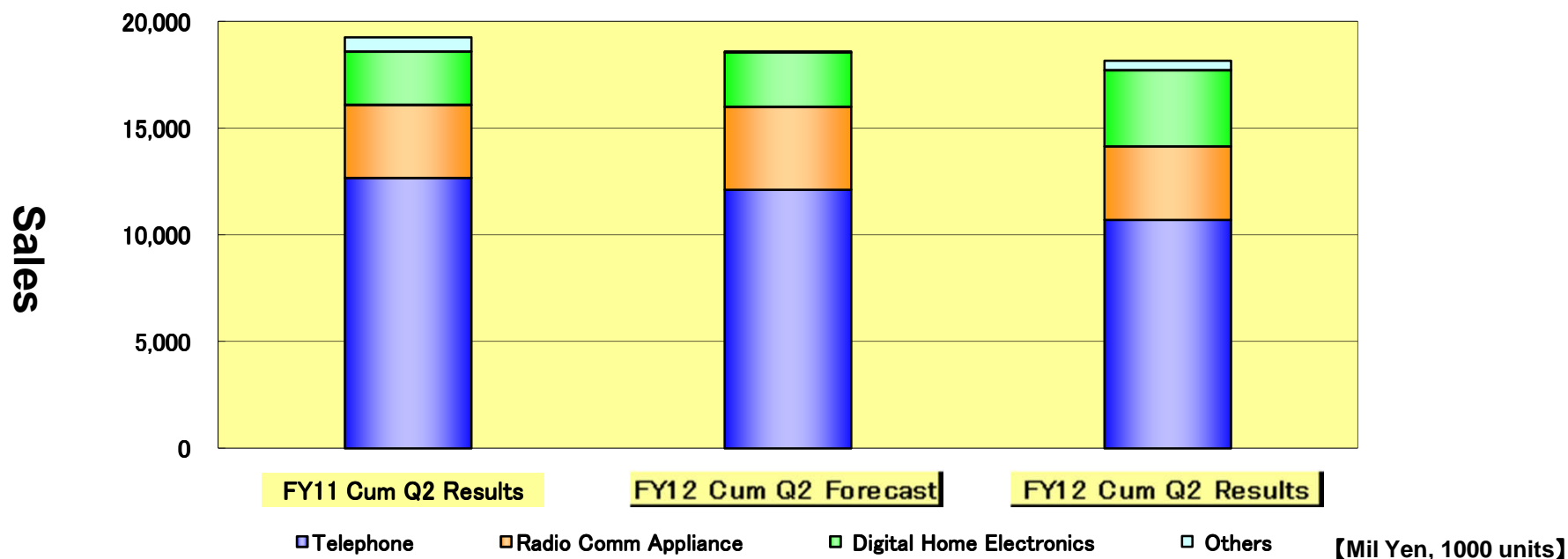
FY2012 Q2 Cum Financial Results



	FY11 Cum Q2 Results		FY12 Cum Q2 Forecast		FY12 Cum Q2 Results		% over a year ago
	AMT	%	AMT	%	AMT	%	
Sales	216,599	100.0%	232,500	100.0%	227,612	100.0%	97.9%
Operating Profit	13,210	6.1%	13,746	5.9%	13,255	5.8%	96.4%
Ordinary Profit	▲ 14,903	▲ 6.9%	13,746	5.9%	12,165	5.3%	88.5%
Net Profit	▲ 13,706	▲ 6.3%	10,250	4.4%	8,745	3.8%	85.3%

Forex Rate	¥88.95	¥80.00	¥79.82
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Consolidated Sales By Segment



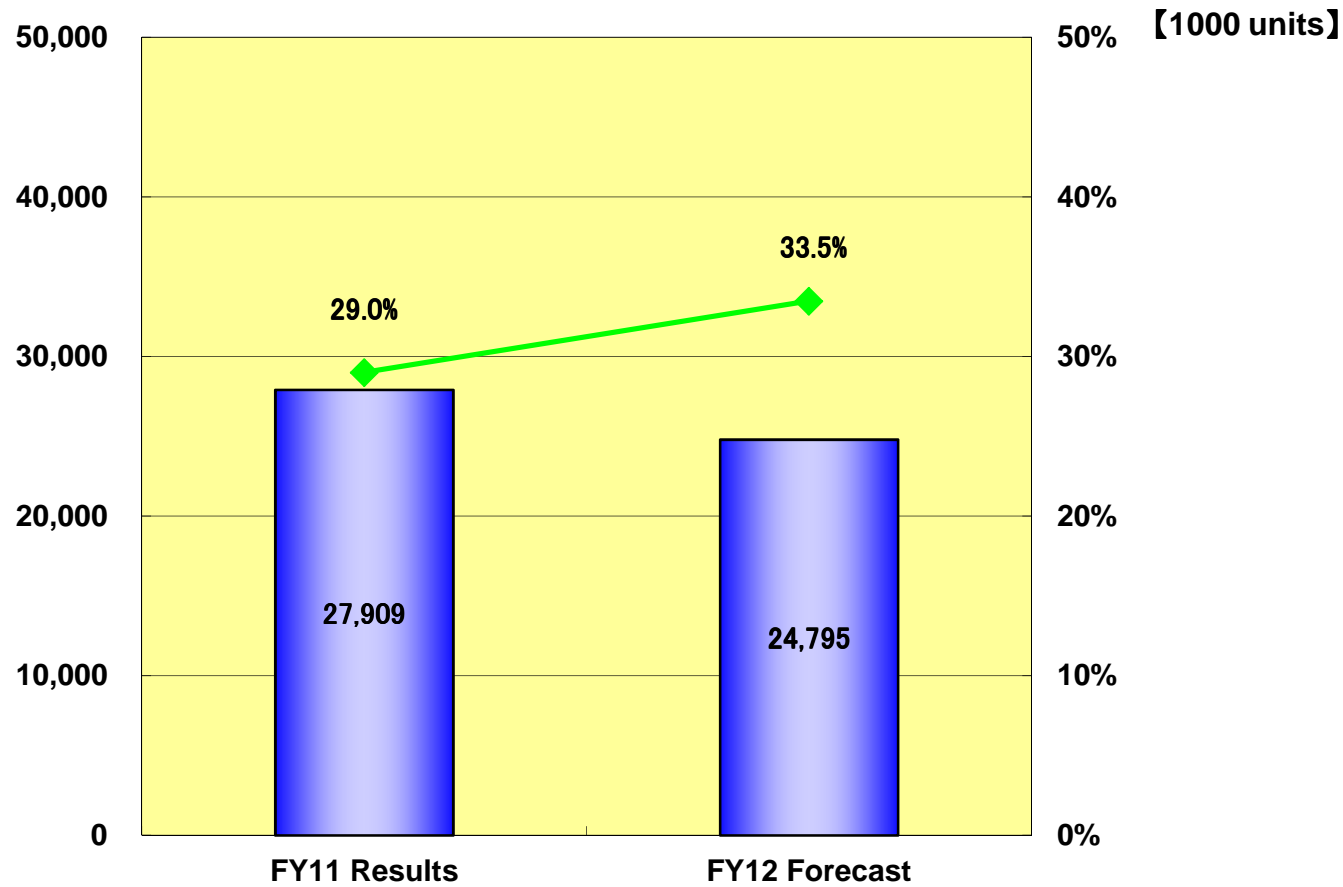
	Division	FY11 Cum Q2 Results		FY12 Cum Q2 Forecast		FY12 Cum Q2 Results		% over a year ago
		AMT	%	AMT	%	AMT	%	
Sales	Telephones	12,675	65.8%	12,123	65.2%	10,705	58.9%	84.5%
	Radio Comm. Appliance	3,425	17.8%	3,885	20.9%	3,443	19.0%	100.5%
	Digital Home Electronics	2,497	13.0%	2,545	13.7%	3,575	19.7%	143.2%
	Others	670	3.5%	47	0.3%	445	2.4%	66.4%
	Sales Total	19,267	100.0%	18,600	100.0%	18,168	100.0%	94.3%

Quantity	Telephones	5,169	85.2%	5,989	84.8%	5,088	82.3%	98.4%
	Radio Comm. Appliance	726	12.0%	852	12.1%	726	11.7%	100.0%
	Digital Home Electronics	169	2.8%	217	3.1%	366	5.9%	216.6%
	Quantity Total	6,064	100.0%	7,058	100.0%	6,180	100.0%	101.9%

Forex Rate (US\$)	¥88.95	¥80.00	¥79.82
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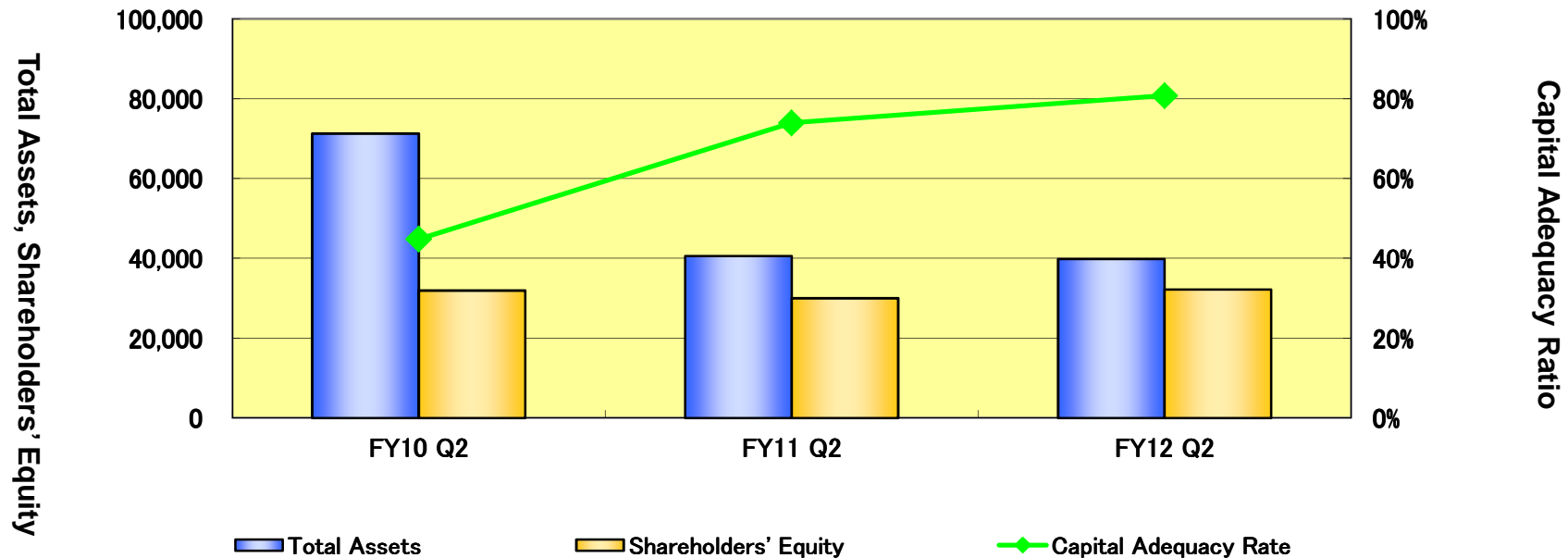
Uniden® US Cordless Phone Market Forecast

Cordless Phone Market & Uniden Share



【Source: Uniden Estimate】

Changes of Balance Sheets



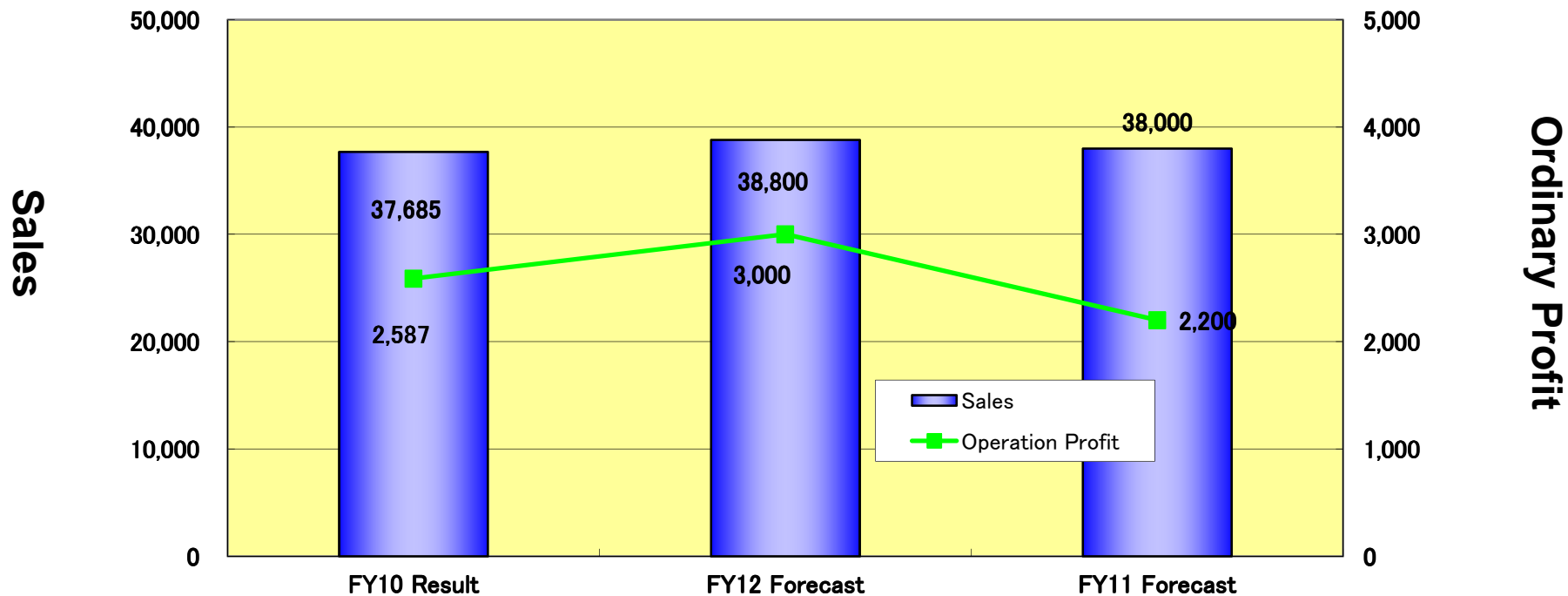
【 Million Yen 】

	FY10 Q2	FY11 Q2	FY12 Q2
Cash & Equivalent	33,953	7,167	6,706
Inventories	9,521	8,791	8,309
Total Assets	71,284	40,599	39,854
Debt	25,440	-	-
Total Liabilities	39,352	10,583	7,667
Shareholders' Equity	31,932	30,016	32,187
Capital Adequacy Rate	44.8%	73.9%	80.8%

- **Financial Results Forecast**

Revised Financial Results Forecast

(Unit: Million Yen)

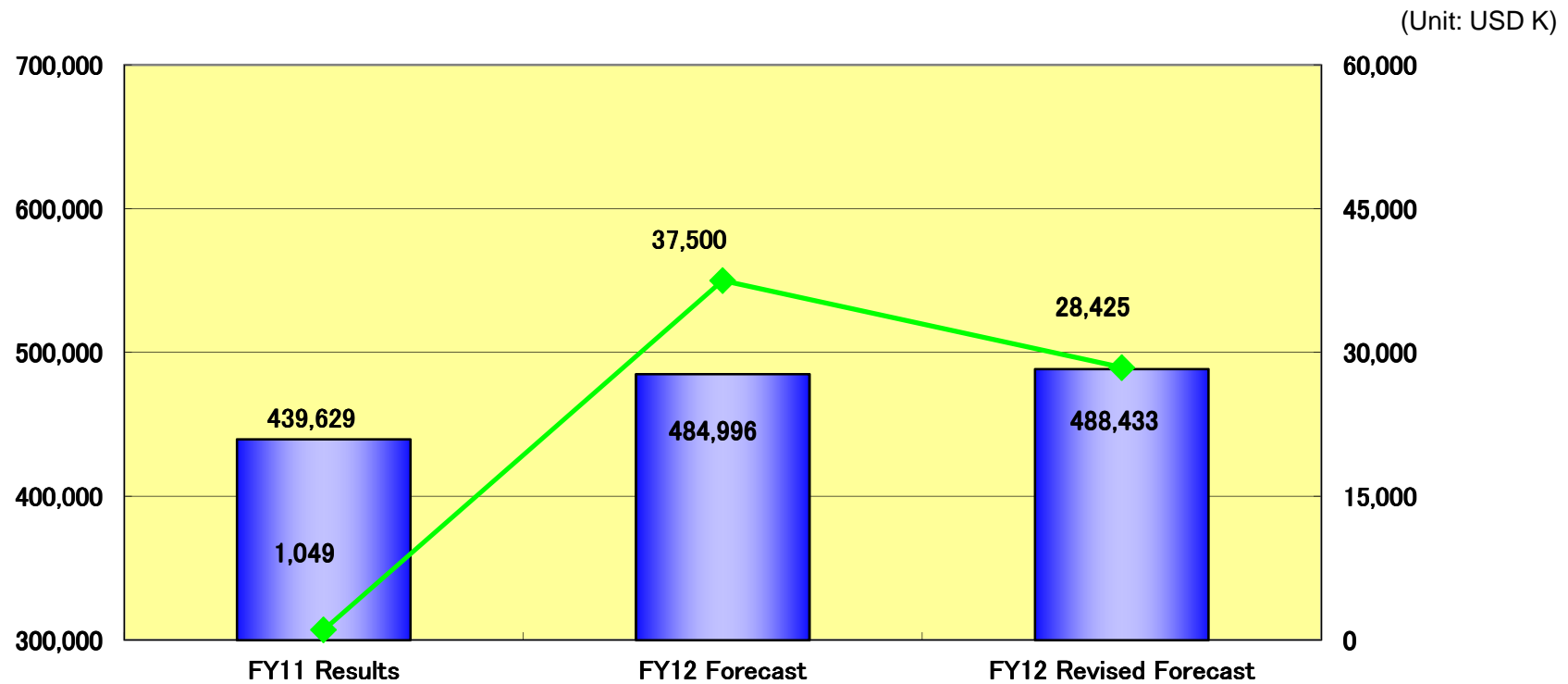


【Million ¥】

	FY10 Result		FY12 Forecast		FY12 Revised Forecast		% over a year ago
	Amount	%	Amount	%	Amount	%	
Sales	37,685	100.0%	38,800	100.0%	38,000	100.0%	100.8%
Operation Profit	2,587	6.9%	3,000	7.7%	2,200	5.8%	85.0%
Ordinary Profit	90	0.2%	3,000	7.7%	2,100	5.5%	-
Net Profit	1,228	3.3%	2,300	5.9%	1,800	4.7%	146.6%

FX Rate(US\$)	¥85.72	¥80.00	¥77.91
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Uniden® Revised Financial Results Forecast

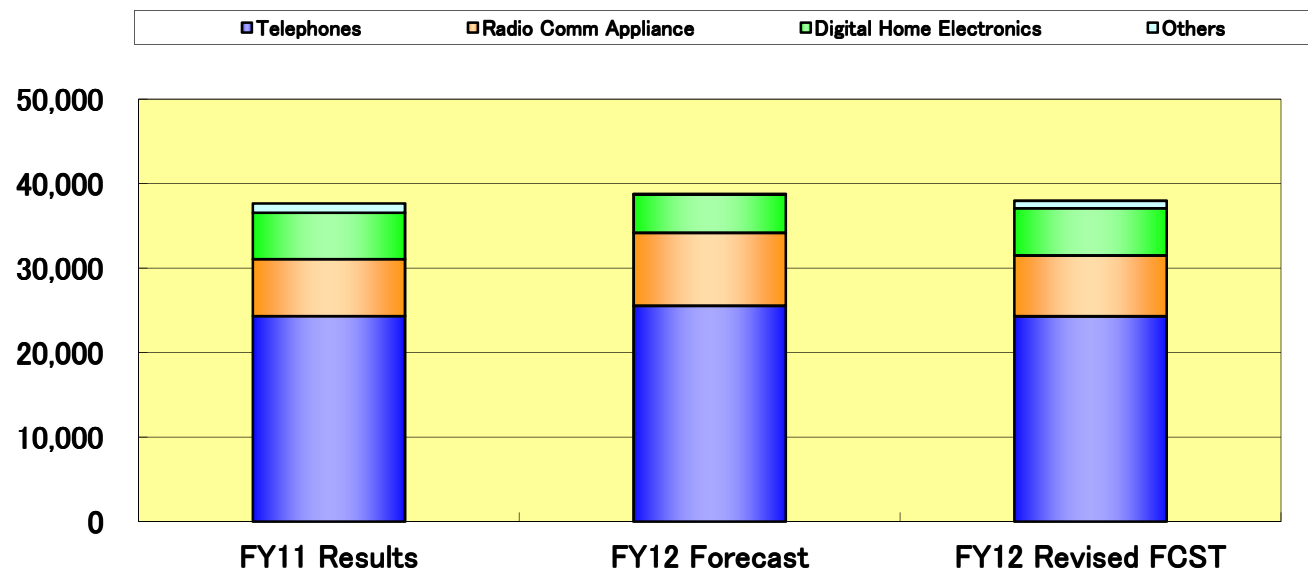


【USD K】

	FY11 Results		FY12 Forecast		FY12 Revised Forecast		% over a year ago
	Amount	%	Amount	%	Amount	%	
Sales	439,629	100.0%	484,996	100.0%	488,433	100.0%	111.1%
Operating Profit	30,179	6.9%	37,500	7.7%	29,515	6.0%	97.8%
Ordinary Profit	1,049	0.2%	37,500	7.7%	28,425	5.8%	2,709.7%
Net Profit	14,325	3.3%	28,755	5.9%	25,005	5.1%	174.6%

Forex Rate	¥85.72	¥80.00	¥77.91
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Sales Forecast by Segment



【Unit: Mil Yen, K units】

	Segment	FY11 Results		FY12 Forecast		FY12 Revised FCST		% over a year ago
		Amount	%	Amount	%	Amount	%	
Sales Amount	Telephones	24,347	64.6%	25,573	65.9%	24,323	64.0%	99.9%
	Radio Comm. Appliance	6,741	17.9%	8,631	22.2%	7,196	18.9%	106.7%
	Digital Home Electronics	5,480	14.5%	4,535	11.7%	5,599	14.7%	102.2%
	Others	1,117	3.0%	60	0.2%	882	2.3%	79.0%
Sales Amount Total		37,685	100.0%	38,800	100.0%	38,000	99.9%	100.8%

Sales Qty	Telephones	10,365	84.9%	12,673	84.7%	12,156	85.0%	117.3%
	Radio Comm. Appliance	1,361	11.1%	1,950	13.0%	1,523	10.7%	111.9%
	Digital Home Elect	485	4.0%	336	2.2%	621	4.4%	128.0%
	Sales Quantity Total	12,211	100.0%	14,959	100.0%	14,300	100.1%	117.1%

Forex Rate (USD)	¥85.72	¥80.00	¥77.91
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Uniden® Consolidated Sales by Market Area

	Sales (Million Yen)				Sales (USD K)			
	FY 2011 Results		FY 2012 Forecast		FY 2011 Results		FY 2012 Forecast	
	Amount	%	Amount	%	Amount	%	Amount	%
North America	21,826	57.9%	20,805	54.8%	254,620	57.9%	267,417	54.7%
Oceania	7,174	19.0%	7,378	19.4%	83,691	19.0%	94,833	19.4%
Europe/Mid East	1,497	4.0%	1,461	3.8%	17,464	4.0%	18,779	3.8%
Japan	5,865	15.6%	6,839	18.0%	68,420	15.6%	87,905	18.0%
Others	1,323	3.5%	1,517	4.0%	15,434	3.5%	19,499	4.0%
Total	37,685	100.0%	38,000	100.0%	439,629	100.0%	488,433	100.0%

Cautionary Statement

This report contains forward-looking statements that include the company's forecasts for consolidated results based on all information and data collected by the company and judged on a premise deemed to be reasonable at present. Please note that actual performances may vary significantly depending on various factors.

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Uniden Corporation

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